



Agent of Record Letter

I designate Jeffrey Whitley through the Insurance Exchange as my Broker of record for my individual health insurance contract.

I understand that Jeffrey Whitley through the Insurance Exchange will receive all commissions and will be responsible for policy servicing needs.

Insurance Company _____

Policy Holder _____

Address _____

City, ST, Zip Code _____

Date of Birth _____

Policy Identification Number _____

Social Security Number _____

Daytime Telephone _____

Policy Holder Signature _____

Date _____

Email or Fax your completed form to

Jeff@whitleybenefits.com

(866) 367-2978 toll free fax

(800) 600-9663 voice